



# Online Provider Center Tutorial Administrative Accounts

### Administrator Account Responsibilities:

To better track account activity within the Online Provider Center, all new and existing accounts will be set up with individual usernames and passwords for each employee. Each provider group (tax identification number) may have a designated number of Account Administrators.

As an Account Administrator, you have the ability to add/edit accounts and view account details of the individual accounts associated with your provider Tax Identification Number (TIN).

The Account Administrator will be responsible for ensuring that every employee ("individual account holder") has his/her own username and password for HPN/SHL Online Provider Center.

### Admin:

The **Admin** drop-down will be displayed only for individuals that have been set up with the higher level Administrative rights. Selecting the **Admin** drop-down will transfer the user to the **User Administration** menu.

HEALTH PLAN OF NEVAI SIERRA HEALTH AND LIF	DA FE									TIN:	3
Dashboard			Recent Clai	ms				Recent Members		+	Admin
Members     S Claims	~	Claim Number	Member Number	Status	Claim Type	Member Number	First Name	Last Name	Date of Birth	As of	Edit Profile
Claim Doc Requests						-				8/19, U	Log Out
EOP Search     Referrals/Prior Authorizations										8/17/2020	
Rx Prior Authorizations										8/17/2020	
News											
News Item											
News content here											

Add New Account: To create a new account for an employee, select Add New User. Complete all fields then select Add.

ser Administrat	ion 🖶				Search Members
n this section, you can adminis ilter the results: lease type any value to filter Show active users only	ter user accounts for your group.	As an administrator, you have the abi	lity to add/edit accounts and roles.		
Add New User	Email	Name	Phone	Active	Actions
New User 🖶				Search	n Members with Member Num
Personal Information	n		Legal First Name * Phone Number Fermet (ood roo-rook		
Member Of					
TIN	Nam	e	Active	Admin	
Poles			U	U	
Name			Active		
Explaination of Payment	t				
	-	Add	Cancel		

#### ROLES:

Check mark the role(s) you want to assign to the user.

- Explanation of Payment (EOP): Allows the user to search and print EOP's in the Online Provider Center. When selected the EOP Search button will display on the home screen when user logs in.
- Bed Day Code Access (for facilities only): Allows Excel doc access for special facility codes. Please contact Advocate for questions &/or assistance.

Individual Staff Accounts will not be able to access these **Roles** unless an Account Administrator assigns them as indicated in page 3.

#### Preferences for OPT-IN OPTIONS available under the user specific Edit Profile feature;

- Requesting providers should select the box indicated as Opt-In Referral Notifications with the appropriate Notification Email email address to receive e-mail notifications which includes an excel document listing Additional Information Required, Cancelled or Declined referrals.
- Servicing providers should select the box indicated as Opt-In Referral Notifications with the appropriate Notification Email email address to receive e-mail notifications which includes an excel document listing New Incoming referrals.

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Dashboard	Profile 👼			Search Members with Me	+2, Adm
e Members ~					8 Edit
S Claims ~	Personal Information				() Log
Claim Doc Requests	Name:		One Healthcare ID:		
EOP Search	Title:		Email Address:		
Referrals/Prior Authorizations	Phone Number (702) 555-5556		Fax Number (702) 555-5559		
Rx Prior Authorizations	Format: (000) X000-X000X		Format: (box) xoxxoox		
		S	ave Profile		
News	Preferences				
Welcome!					
Velcome to the new and improved nline provider center! We hope you	Name	Active	Email Addr	ess	
enjoy the new experience. If you have any questions or issues, please feel free to let us know! 	Opt-In Prior Auth Notifications		Email Address test@test.com	1	
	Provider Attestation Notification		Email Address	5	
	Opt-In Referral Notifications	<b>Z</b>	Email Address test@test.com	1	

Users should select the box indicated as **Opt-In Prior Auth Notifications** with the appropriate **Notification Email** e-mail address to receive email notifications which includes an excel document with the status of the prior authorization (excluding **Pending**).

<u>Note</u>: Only the basic information is supplied in the excel documents. All users <u>must still navigate in the **Online Provider Center**</u> for the referral and prior authorization details, **Comments** and **Notes**. When the Opt-In selections remain blank, email notifications will **not** generate.

#### Maintaining Employee Access Accounts:

To maintain accounts with access to the group TIN, Admins can select the Admin drop-down and the list of users will auto-default to **Show active users only.** 

					TIN:	<u> </u>	
User Administratio	on 🖶				Search Mer	+ <u>₽</u> , Admin	
In this section, you can administer Filter the results: Please type any value to filter Show active users only	n this section, you can administer user accounts for your group. As an administrator, you have the ability to add/edit accounts and roles. Filter the results: Please type any value to filter Show active users only						
Add New User					E	Export to Excel	
One Healthcare ID	Email	Name	Phone	Active	Actions		
				~	1		
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Admins can **Export list to Excel** when navigating in a full list of users to assist when maintaining

employees accounts.



#### **Actions**

To view or change the detailed information on the user:

Select the icon below the Actions header.

This will display the user's personal account information which allows the Admin to change the information as deemed necessary.

In this section, you can administer user accounts for your group. As an administrator, you have the ability to add/edit accounts and roles.

Filter the results:					
Please type any value to filte	er				
Show active users only					
Add New User					
One Healthcare ID	Email	Name	Phone	Active	Actions
			702555556	$\checkmark$	

## Administrative Accounts (end)

• To **inactivate** a user's access under the **Actions** option, un-check the **Active** box and **Save**. **Please Note:** As an Account Administrator you are responsible for inactivating user/employee accounts that are no longer associated with your tax identification number (TIN).

One Healthcare ID	Email	Name	Phone	Active	Actions
SHERRICK2018	SHANNON.HERRICK@UHC.COM	HERRICK, SHANNON	7025555556	~	×
Personal Information	i i				
Legal Last Name *			Legal First Name *		
Phone Number (702) 555-5556 Format: (oox) xxx-xxxxx			Fax Number (702) 555-5559 Format: (xox) xox-xoxx		
Active					
Member Of					
TIN		Name		Active	
Roles					
Name			Active		
Explanation of Payment					
	_	Save	Close		